

Rhoads APIs: Real-Time Compliance Infrastructure

Rhoads APIs connect CRM, HR, policy, and commission systems directly to licensing and appointment data, enabling real-time compliance checks, workflow execution, and data synchronization.

The Problem Today

Most compliance systems still rely on manual submissions, file exchanges, or overnight batch updates to stay in sync. Licensing and appointment data drifts between systems, and validation happens after business activity, not during it. Teams are forced to reconcile data manually across workflows, creating delays, errors, and unnecessary risk.

What Rhoads APIs Are

A bi-directional integration layer that connects external systems to compliance data in real time. Instead of batch processing or file transfers, compliance checks and actions occur seamlessly during operational workflows, keeping producer credential data synchronized everywhere it's needed.

Built To Connect Your Core Systems



Bi-directional, real-time exchange — no batch files, no overnight syncs.

Why It Matters

Rhoads APIs move compliance from a downstream check to an in-line workflow, empowering teams to:



Eliminate manual reconciliation across systems



Keep producer credentials synchronized everywhere



Validate compliance during workflows, not after them



Reduce operational risk and audit exposure